Exploration & Development of a New Porphyry Copper-Gold Deposit in China

Xietongmen Deposit

Gerald S. Panneton, President and CEO

August 2007
This presentation includes certain statements that may be deemed “forward-looking statements”. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. All statements in this presentation, other than statements of historical facts, that address future production, reserve potential, exploration drilling, exploitation activities and events or developments that the companies expect are “forward looking statements” within the definition of the United States Private Securities Litigation Reform Act of 1995. For more information on the risks inherent in the Company’s business, Investors should review the Company’s annual Form 20-F filing with the United States Securities Commission and its home jurisdiction filings that are available at www.sedar.com.
Investment Highlights = KMK

- **0% Exploration RISK** –
- **100% interest in World Class Cu-Au-Ag deposit**
  - 2 Billion pounds Cu
  - 3 million oz Au and + 20 million oz Ag
- **Market Capitalisation of US$ 200 million @ C$ 1.65**
- **Undiscounted Net Asset Value (NAV) of US$ 1.2 billion based on US$ 1.25 Cu and US$ 450 Au**
- **KMK valued < US$ 25 per recoverable ounce of Au Eq**
- **Blackmont’s recommendation @ C$ 8.50**
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<td><strong>Post Merger (KMK-TSXV)</strong></td>
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<td>July 31st closing Price in CDN$:</td>
<td>$1.74</td>
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<td>52-Week Trading Range:</td>
<td>$2.35 – 1.31</td>
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<td>Shares Outstanding (M):</td>
<td>120.8</td>
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<td>Fully Diluted Shares (M):</td>
<td>156.8</td>
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<td>Market Capitalization (US$):</td>
<td>$200 million</td>
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<td>Market Capitalization per oz/Au Eq:</td>
<td>$25.00</td>
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<td>(US$ per Ounce Au Equivalent)</td>
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<td>(200 Mt @ 0.45% Cu 0.65 g/t Au)</td>
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<td>Working Capital (CDN$ M):</td>
<td>$30.00</td>
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KMK share price as of July 31st 2007

**Continental Share Price**
- Jul. 12/04 - KMK completes $7 million financing
- Apr. 19/05 - Drilling starts at property
- Jul. 13/05 - Announce drill results
- Jan. 9/06 - New President & CEO named
- Jan. 17/05 - Agreement completed
- Apr. 13/06 - Merger To Unify 100% of Xietongmen Property
- Nov. 28/06 - New copper-gold discovery at Xietongmen
- May 30/07 - First 3 holes expand Continental's Newtonmen deposit
- Jan. 24/07 - 2006 drilling expands Xietongmen copper-gold resource by 50%
- May 15/07 - Mining area scoping approved for Continental's Xietongmen Project
- Oct. 11/06 - Surface exploration discovers new copper-gold mineralization at Xietongmen
- Dec. 15/06 - Merger with Great China Mining completed
- Feb. 15/07 - KMK signs deal with Jinchuan
- Feb. 20/07 - KMK completes $37.5 million financing
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- May 30/07 - First 3 holes expand Continental's Newtonmen deposit

**Copper Price**
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**Diagram:**
- Graph showing the share price and copper price over time with key events and milestones marked.

**Notes:**
- Continental Share Price and Copper Price are plotted against time from July 2004 to July 2007.
- Key events are annotated on the graph, indicating significant milestones in the company's history and market performance.
- The share price and copper price are represented by different colored lines, allowing for easy comparison.

**Graph Details:**
- The graph is color-coded with blue for Continental Share Price and red for Copper Price.
- Key events are marked with text boxes and arrows connecting them to the relevant points on the graph.
- The x-axis represents time from July 2004 to July 2007, while the y-axis represents the share price and copper price in USD.
China Facts from 2004 to 2010

- China Mines contribute only 5% of the world throughput with 0.66 Mt of Cu per year
- China imported 4.06 Mt of Cu in 2005 or 22% of the world consumption, a 41% increase from 2004
- 67% = Electrification and Power consumption
- 10% increase per year for the next 5 years = consumption of 6.0 Mt in 2010
- Next to come – The India factor
Global Market Demand for Copper Mine Output

**Existing Copper Mine Production**

**Probable Brownfield Expansions**

**Possible Brownfield Expansions**

**Demand-Supply Gap**

Financed Projects

- 6.1 Mt equivalent to production from 28 Pebble Projects
Continental Merger with Great China

Continental Minerals Corporation (KMK) Operator

100%

Highland Mining Inc. BVI

100%

Wholly Foreign Owned Enterprise (WFOE) Tibet Tianyuan Minerals Exploration Ltd

100%

Xietongmen Property
<table>
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<tr>
<th>Investment (USD)</th>
<th>Company &amp; Year</th>
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<td>80 million</td>
<td>Dell Inc. (1997)</td>
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<td>15 million</td>
<td>EMC Corporation (2002)</td>
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<td>1.8 billion</td>
<td>Motorola Inc. (1992)</td>
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<td>BMW Group</td>
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<td>General Motors</td>
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<td>120 million</td>
<td>Microsoft (1995)</td>
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The Xietongmen Property – Western China

- High-grade copper and gold mineralization occurring in a bulk tonnage “Open Pit” setting

- 2007 - New Measured + Indicated Resource (at 0.15% Cu cutoff)¹ which increased 50% from the 2005 estimate:

  219.80 Mt @ 0.43 % Cu - 0.61 g/t Au - 3.87 g/t Ag

- Upside exploration potential

- Excellent logistics = paved road, hydro-power, rail line, and water in the region

Railroad Completed in 2005 - Operational in June 06

New Railroad
2005 Cu Production: 2112 Kt
2010 Projected Cu Production: 2960 Kt
Excellent Infrastructure in Place

Xietongmen Project Location and Basic Infrastructure

Note
- Capacity of Tanghe Station is 4@1.6MW
- Capacity of Yanghu Station is 5@22.5MW
- Capacity of Qianhwang Station is 4@0.8MW
- Capacity of Mania Station 4@5MW

The typical power line is 110KV and 35KV in Rikaze Region
- Capacity of Jiangzi Old Station 4@0.25MW
Easy Access to The Xietongmen Property

Looking North from Highway

Alteration Zone

Hole ZK0701
Hole ZK0301
Adit PD-04

Paved Highway
Looking SE from Elevation 4300m

Potential Waste Rock area

Granite
Drilling to Date on a 50m x 50m grid
62 holes in 2005 = 100% Success Rate
Supergene Zone > 1.40 % Cu Eq
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<th>% Cu</th>
<th>g/t Au</th>
<th>g/t Ag</th>
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<th>% Au</th>
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<td>LH</td>
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<td>4.98</td>
<td>92.8</td>
<td>70.0</td>
<td>84.0</td>
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</table>
Our 25% Cu Concentrate will contain:

- 25% Cu
- 30 g/t Au
- 260-290 g/t Ag

Xietongmen Deposit (200 Mt) could recover:

- 828,000 t of Cu (1.82 billion pounds of Cu)
- 3 million ounces of Au
- 21 million ounces of Ag
Other Metallurgical Characteristics

- 125 microns grinding
- Bond Index ranging 11 to 16 kw/hr
- No cyanide use in the cleaner
- No penalties in the concentrate
Xietongmen Deposit (200 Mt) could recover on an annual average basis with a 40,000 tpd operation:

- 50,000 t of Cu (125 million lbs of Cu)
- + 200,000 ounces of Au
- 2.0 million ounces of Ag
2006 Accomplishments

- Drill 25,565m to expand the Resource
- Excellent Metallurgy with > 90% Cu recovery
- Feasibility Study is 90% completed
- ESIA is progressing on time
- Merge with our partner to unify the 100% asset
- Discovery of the Newtonmen Zone
Xietongmen Proposed Project Timeline

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Xietongmen Proposed Project Timeline

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Property Increase From 12 to 121 km²
Geology

Newtongmen Discovery

Xietongmen Copper-Gold Deposit

Legend

- Overburden
- Granite
- Mafic Intrusions
- Felsic Intrusions
- Sedimentary Rocks
- Mafic Flows & Fragmentals
- Felsic Tuffs
New Copper Gold Mineralization

Legend:
- Overburden
- Granite
- Mafic Intrusions
- Felsic Intrusions
- Sedimentary Rocks
- Felsic Tuffs
- Mafic Flows & Fragmentals

Rock Chip Sample Results:
- Gold > 100 ppb
- Copper > 250 ppm
- Alteration Zone

Newtongmen Zone

Langtongmen Zone

Xietongmen Deposit

PROPERTY OUTLINE

1 km

North
Cross-Section D-D’ Mineralization
NEWTONGMEN DISCOVERY

• Hole 6213

302.2 meters grading 0.57% Cu and 0.48 g/t Au for a combined 0.82% CuEq

Including 85 meters section at surface grading 0.82% Cu and 0.82 g/t Au for a combined 1.25% CuEq

• Hole 6203

210.6 meters grading 0.59% Cu and 0.44 g/t Au for a combined 0.82% copper equivalent (CuEQ).
2007 Program

- Complete the Feasibility Study
- Negotiation of the off-take Agreement completed with Jinchuan
- Complete the ESIA
- Application of the Mining License
- 10,000 meters of follow up drilling on the exciting *Newtongmen Discovery*
GERALD PANNETTON, P. GEO - President, CEO and Director

- At Barrick played a leading role in:
  - US$115 million acquisition of Pangea Goldfields in 2000
  - Feasibility, EIA and permitting of Tulawaka Project in 2002-2005
  - Realize the true potential of the Buzwagi property (+ 5 Moz)
  - Countless Advanced Project Valuations Worldwide

WANG ZHI, B.Sc.

- 20 Years of commercial trade in the Tibet Autonomous Region

DICKSON HALL, Director of Corporate Development, Asia

- 30 Years of commercial trade network between Canada, BC and China

MARK REBAGLIATI, P.ENG and Q.P.

- Porphyry expert and Mining Man of the Year for Canada

And of course the whole HDI team, a fully dedicated and relevant entity providing Responsible Mining Development
OFFICERS
Robert Dickinson
Co - Chairman
Ron Thiessen
Co - Chairman
Gerald Panneton
President and CEO
Jeffrey Mason
Chief Financial Officer and Secretary

DIRECTORS
Rene Carrier
dave copeland
Scott Cousens
Robert Dickinson
Gordon Fretwell
Jeffrey Mason
Gerald Panneton
Ronald Thiessen

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Vancouver, British Columbia
Canada V6C 3B9

BANK
Canadian Imperial Bank of Commerce
400 Burrard Street
Vancouver, British Columbia
Canada V6C 3B9

LISTED
TSX Venture Exchange: KMK
OTCBB: KMKCF

CAPITALIZATION
(as of December 31, 2006)
Issued and Outstanding 90,000,000
Fully Diluted 100,000,000

CORPORATE ADDRESS AND INVESTOR SERVICES
1020 – 800 West Pender Street
Vancouver, British Columbia
Canada V6C 2V6
Telephone (604) 684-6365
Facsimile (604) 684-8092
Toll-free 1-800-667-2114
e-mail info@hdgold.com
website www.hdgold.com
Proposed Xiongcun Infrastructure

3 Dimensional Model of the Xiongcun Copper Project
Exploration & Development of a New Porphyry Copper-Gold Deposit in China

Xietongmen Deposit

Gerald S. Panneton, President and CEO
August 2007